

STATEMENT OF FINANCIAL AFFAIRS
UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT DISTRICT OF PENNSYLVANIA

In re KidsPeace National Centers of North America, Inc.

Debtor

Case No. 13-14516 - Jointly
Administered 13-14508
(if known)

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

Definitions

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$ 5,745,358.00	NET PATIENT REVENUE YTD APRIL 30, 2013
\$ 41,765.00	OTHER REVENUE YTD APRIL 30, 2013
\$ 17,522,545.00	NET PATIENT REVENUE 2012
\$ 411,943.00	OTHER REVENUE 2012
\$ 17,596,228.00	NET PATIENT REVENUE 2011
\$ 1,177,885.00	OTHER REVENUE 2011

STATEMENT OF FINANCIAL AFFAIRS

In re KidsPeace National Centers of North America, Inc.

13-14516 - Jointly
Case No. Administered 13-14508**2. Income other than from employment or operation of business**

☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

☒ Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITORS	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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☒ b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAMES AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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☐ c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAMES AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATES OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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SEE SOFA 3C EXHIBIT

Document Page 3 of 22
STATEMENT OF FINANCIAL AFFAIRS

In re KidsPeace National Centers of North America, Inc.

13-14516 - Jointly
Case No. Administered 13-14508**4. Suits and administrative proceedings, executions, garnishments and attachments**

None

☒

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBERNATURE OF
PROCEEDINGCOURT OR AGENCY
AND LOCATIONSTATUS OR
DISPOSITION

None

☒

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF
PERSON FOR WHOSE BENEFIT
PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF
PROPERTY**5. Repossessions, foreclosures and returns**

None

☒

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF
CREDITOR OR SELLERDATE OF REPOSSESSION,
FORECLOSURE SALE,
TRANSFER OF RETURNDESCRIPTION AND VALUE OF
PROPERTY**6. Assignments and receiverships**

None

☒

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF
ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR
SETTLEMENT

None

☒

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF
CUSTODIANNAME AND LOCATION OF
COURT CASE TITLE & NUMBERDATE OF
ORDERDESCRIPTION AND VALUE OF
PROPERTY

B7 (04/13)

STATEMENT OF FINANCIAL AFFAIRS

In re KidsPeace National Centers of North America, Inc.

13-14516 - Jointly
Case No. Administered 13-14508

7. Gifts

None



List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None



List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCE AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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LOSS DATA INFORMATION IS NOT INCLUDED BUT HAS BEEN PROVIDED DIRECTLY TO US TRUSTEES OFFICE AND COMMITTEE PROFESSIONALS DO TO PRIVACY CONCERNS.

9. Payments related to debt counseling or bankruptcy

None



List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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10. Other transfers

None



a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFERREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None



b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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Document Page 5 of 22
STATEMENT OF FINANCIAL AFFAIRS

In re KidsPeace National Centers of North America, Inc.

13-14516 - Jointly
Case No. Administered 13-14508**11. Closed financial records**

None



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAME AND ADDRESSES OF THOSE WITH ACCESS TO THE BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None



List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None



If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATE OF OCCUPANCY
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SEE SOFA 15 EXHIBIT

In re KidsPeace National Centers of North America, Inc.

13-14516 - Jointly
Case No. Administered 13-14508**16. Spouses and Former Spouses**

None

☒

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information

None

☒

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

☒

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None

☒

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None

☒

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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STATEMENT OF FINANCIAL AFFAIRS

13-14516 - Jointly

Case No. Administered 13-14508

In re KidsPeace National Centers of North America, Inc.

18. Nature, location, and name of business

None



a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME AND ADDRESS	LAST FOUR DIGITS OF SOC. SEC. NO./COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	NATURE OF BUSINESS	BEGINNING AND ENDING DATES OF OPERATION

None



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None



a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED

SEE SOFA 19A EXHIBIT

B7 (04/13)

STATEMENT OF FINANCIAL AFFAIRS

In re KidsPeace National Centers of North America, Inc.

13-14516 - Jointly
Case No. Administered 13-14508

- ☐ None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
GRANT THORNTON LLP	2001 MARKET STREET TWO COMMERCE SQUARE SUITE 3100 PHILADELPHIA, PA 19103	2007 TO CURRENT

- ☐ None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
GRANT THORNTON LLP	2001 MARKET STREET TWO COMMERCE SQUARE SUITE 3100 PHILADELPHIA, PA 19103

- ☐ None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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SEE SOFA 19D EXHIBIT

20. Inventories

- ☒ None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (SPECIFY COST, MARKET OR OTHER BASIS)
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- ☒ None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS
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In re KidsPeace National Centers of North America, Inc.

13-14516 - Jointly
Case No. Administered 13-14508**21. Current Partners, Officers, Directors and Shareholders**

None



a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None



b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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SEE SOFA 21B EXHIBIT

22. Former partners, officers, directors and shareholders

None



a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None



b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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ALANA MARINO 509 SILVERBARK CT. MILLERSVILLE, MD 21108	DIRECTOR/OFFICER- SUB-BOARD (PROGRAM MANAGER)	04/26/2013
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DIANE SANCILIO 1732 LANCASTER ST. BALTIMORE, MD 21231	DIRECTOR/OFFICER-SUB-BOARD (REGIONAL DIRECTOR)	12/31/2012
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KEVIN BURGESS 4670 CORTLAND DR. OREFIELD, PA 18069	DIRECTOR/OFFICER- SUB-BOARD (VICE PRESIDENT-HUMAN RESOURCES)	04/05/2013
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KEVIN HULSIZER 110 ACORN LANE STROUDSBURG, PA 18360	DIRECTOR/OFFICER- SUB-BOARDS-(VICE PRESIDENT-FINANCE/CORPORATE CONTROLLER)	01/17/2013
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SANDRA RAPPEPORT 307 NORGULF RD. REISTERSTOWN, MD 21136	DIRECTOR/OFFICER- SUB-BOARD (PROGRAM MANAGER)	09/14/2012
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STATEMENT OF FINANCIAL AFFAIRS

In re KidsPeace National Centers of North America, Inc.

13-14516 - Jointly
Case No. Administered 13-14508**23. Withdrawals from a partnership or distributions by a corporation**

None



If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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SEE SOFA 3C EXHIBIT

24. Tax Consolidation Group

None



If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds

None



If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER
IDENTIFICATION
NUMBER (EIN)

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 3c

PAYMENTS TO INSIDERS

KidsPeace National Centers of North America, Inc.
Case No. 13-14516 & Jointly Administered Case No. 13-14508
SOFA 3c - Payments to creditors

Employee	Address	Title	Date	Gross Wages	Bonus	Car Allowance	Expense Reimbursement	Total
Alana Marino	509 Silverbark Ct., Millersville, MD 21108	Program Manager	n/a	\$ -	\$ -	\$ -	\$ -	\$ -
Debra Hayes	13311 Briarwood Dr., Laurel, MD 20708	Program Manager	n/a	\$ -	\$ -	\$ -	\$ -	\$ -
Diane Sancilio	1732 Lancaster St., Baltimore, MD 21231	Regional Director	n/a	\$ -	\$ -	\$ -	\$ -	\$ -
Erica Chukwuanu	3 Harolwood Ct., Apt. B, Baltimore, MD 21244	Child Placement Supervisor	n/a	\$ -	\$ -	\$ -	\$ -	\$ -
Gayle Norris	5511 Stephanie Dr., Schnecksville, PA 18078	Corporate Secretary	n/a	\$ -	\$ -	\$ -	\$ -	\$ -
Gerard Gleeson	16 Catherine Ave., Doylestown, PA 18901	Vice President-Finance/Corporate Controller	n/a	\$ -	\$ -	\$ -	\$ -	\$ -
James Horan	3756 Windridge Dr., Doylestown, PA 18901	Chief Financial Officer	n/a	\$ -	\$ -	\$ -	\$ -	\$ -
Kevin Burgess	4670 Cortland Dr., Orefield, PA 18069	Vice President-Human Resources	n/a	\$ -	\$ -	\$ -	\$ -	\$ -
Kevin Hulsizer	110 Acorn Lane, Stroudsburg, PA 18360	Vice President-Finance/Corporate Controller	n/a	\$ -	\$ -	\$ -	\$ -	\$ -
Michael Slack	2973 Silver Creek Circle, Kutztown, PA 19530	Executive Vice President Business Development	n/a	\$ -	\$ -	\$ -	\$ -	\$ -
Ray Culp	12 N Legend Rd., Shavertown, PA 18708	Executive Director	n/a	\$ -	\$ -	\$ -	\$ -	\$ -

KidsPeace National Centers of North America, Inc.
Case No. 13-14516 & Jointly Administered Case No. 13-14508
SOFA 3c - Payments to creditors

Employee	Address	Title	Date	Gross Wages	Bonus	Car Allowance	Expense Reimbursement	Total
Sandra Rappeport	307 Norgulf Rd., Reisterstown, MD 21136	Program Manager	n/a	\$ -	\$ -	\$ -	\$ -	\$ -
Susan Leyburn	4339 Spring Dr., Center Valley, PA 18034	Vice President- Compliance	n/a	\$ -	\$ -	\$ -	\$ -	\$ -
Susan Mullen	9235 Eile Dahl Rd., Kempton, PA 19529	Executive Vice President- Programs	n/a	\$ -	\$ -	\$ -	\$ -	\$ -
William Isemann	5800 Mountain Laurel Dr., Coopersburg, PA 18036	President/CEO	n/a	\$ -	\$ -	\$ -	\$ -	\$ -
Total:				\$ -	\$ -	\$ -	\$ -	\$ -

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 15

PRIOR ADDRESS OF DEBTOR

KidsPeace National Centers of North America, Inc.
Case No. 13-14516 & Jointly Administered Case No. 13-14508
SOFA 15 - Prior address of debtor

Name Used	Address	Dates of Occupancy
KidsPeace of North America- Indianapolis FCCP	Pyramids Bldg 2, 3500 DePauw Blvd. Ste 2071, Indianapolis, IN 46268	04/2006 - 09/2011
KidsPeace of North America- Albany FCCP	501 Rosewood Plaza, Albany, NY 12205	12/1995 - 08/2012 - Closed
KidsPeace of North America- Alexandria FCCP	5100 Leesburg Pike, Alexandria, VA 22302	06/2009 - 05/2012 - Closed
KidsPeace of North America- Amsterdam FCCP	2520 Riverfront Center, Amsterdam, NY 12010	1997 - 08/2012 - Closed
KidsPeace of North America- Baltimore FCCP	2701 N. Charles St., Baltimore, MD 21218	06/2009 - 09/2012 - Closed
KidsPeace of North America- District of Columbia FCCP	401 C. Street NE, Washington, DC 20002	10/2008 - 10/2011
KidsPeace of North America- Evansville FCCP	4929 River Wind Dr, Ste 102, Evansville, IN 47715	03/2011 - 08/2012 - Closed
KidsPeace of North America- Kingston FCCP	250 Aaron Court, Kingston NY 12401	04/2004 - 06/2010
KidsPeace of North America- Lockport FCCP	1 East Sahara Ave, Lockport, NY 89104	03/2010 - 03/2011 - Closed
KidsPeace of North America- Richmond FCCP	553 Southlake Blvd. Richmond, VA 23236	01/2010 - 02/2013
KidsPeace of North America- Scotia FCCP	105 Mohawk Ave, Scotia NY 12302 -2247	06/2010 - 08/2012 - Closed
KidsPeace of North America- West Seneca FCCP	4184 Seneca St. W. Seneca, NY 14224	12/2010 - 11/2011- Closed

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 19a

BOOKS, RECORDS & FINANCIAL STATEMENTS

BOOKKEEPERS AND ACCOUNTANTS

KidsPeace National Centers of North America, Inc.
Case No. 13-14516 & Jointly Administered Case No. 13-14508
SOFA 19a - Books, records and financial statements

NAME	ADDRESS	DATES SERVICES RENDERED	
BELSKY, JENNIFER M.	156 HEYER RD, NAZARETH, PA 18064	08/09/2004	Current
BETZ, STACEY A.	671 ARROW RD, NEW RINGGOLD, PA 17960	09/20/2007	07/27/2012
GLEESON, GERARD M.	16 CATHERINE AVENUE, DOYLESTOWN, PA 18901	10/10/2012	Current
HORAN, JAMES	3756 WINDRIDGE DRIVE, DOYLESTOWN, PA 18901	05/31/2011	Current
HULSIZER, KEVIN L.	110 ACORN LANE, STROUDSBURG, PA 18360	03/29/2007	01/18/2013
LONG, JEFFREY D.	402 MAXWELL DR, STEWARTSVILLE, NJ 08886	05/07/2007	Current
MILLER, VICTORIA L.	60 ROYAL RIDGE LANE, BUCKSPORT, ME 04416	12/20/1999	03/08/2012
NGUYEN, DUYEN	207 EAGLE DRIVE, EMMAUS, PA 18049	01/21/2013	Current
RICHARDS, TIMOTHY C.	73 MANOR DRIVE, RICHBORO, PA 18954	03/09/2009	06/30/2011
SCHEIRER, JOAN	2037 RUTH ST, ALLENTOWN, PA 18104	02/12/2013	Current
VANACORE, MATTHEW	821 HENRY AVE, LANGHORN, PA 19047	05/06/2010	01/04/2013
WARNER, BRANDON R.	2134 WASHINGTON ST., ALLENTOWN, PA 18104	03/01/2000	04/05/2013

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 19d

BOOKS, RECORDS & FINANCIAL STATEMENTS

LIST OF FINANCIAL INSTITUTIONS
TO WHOM A FINANCIAL STATEMENT WAS ISSUED

KidsPeace National Centers of North America, Inc.
Case No. 13-14516 & Jointly Administered Case No. 13-14508
SOFA 19d - Books, records and financial statements

NAME	ADDRESS	DATE ISSUED
CapitalSource Bank	5404 Wisconsin Avenue 2nd Floor Chevy Chase, MD 20815	Annual Financial Statements
Gemino Healthcare Finance	1 International Plaza, Suite 220 Philadelphia PA 19113	Annual Financial Statements
Healthcare Finance Group	199 Water Street 31st Floor New York, NY 10038	Annual Financial Statements
Maryland's Human Services Agency, Department of Human Resources, Office of the Inspector General	100 South Charles St, 17th Floor, Baltimore, MD 21201-2725	Dec 2011; Dec 2012
National Penn Bank	90 Highland Avenue, Bethlehem, PA 18017	Annual Financial Statements
US Office of Management and Budget	Federal Audit Clearinghouse- online	Sept, 2011; Sept, 2012

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 21b

CURRENT OFFICERS, DIRECTORS AND SHAREHOLDERS

Case No. 13-14516 & Jointly Administered Case No. 13-14508

SOFA 21b - Current Partners, Officers, Directors and Shareholders

NAME	ADDRESS	TITLE	NATURE AND PERCENT OF STOCK OWNERSHIP
Debra Hayes	13311 Briarwood Dr., Laurel, MD 20708	Officer- (Program Manager)	n/a
Ericka Chukwuanu	3 Harolwood Ct., Apt. B, Baltimore, MD 21244	Officer- (Child Placement Supervisor)	n/a
Gayle Norris	5511 Stephanie Dr., Schnecksville, PA 18078	Director/Officer- (Corporate Secretary)	n/a
Gerard Gleeson	16 Catherine Ave., Doylestown, PA 18901	Director/Officer- (Vice President-Finance/Corporate Controller)	n/a
James Horan	3756 Windridge Dr., Doylestown, PA 18901	Director/Officer- (Chief Financial Officer)	n/a
Michael Slack	2973 Silver Creek Circle, Kutztown, PA 19530	Director/Officer- (Executive Vice President Business Development)	n/a
Ray Culp	12 N Legend Rd., Shavertown, PA 18708	Officer- (Executive Director)	n/a
Susan Leyburn	4339 Spring Dr., Center Valley, PA 18034	Director/Officer- (Vice President-Compliance)	n/a
Susan Mullen	9235 Eile Dahl Rd., Kempton, PA 19529	Director (Executive Vice President- Programs)	n/a
William Isemann	5800 Mountain Laurel Dr., Coopersburg, PA 18036	Officer- (President/CEO)	n/a

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re KidsPeace National Centers of North Ame
Debtor

13-14516
Case No. - Jointly Administered 13-14508

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the of the KidsPeace National Centers of North America, Inc., declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: 7/3/13

Signature 